

## **System Managers' Meeting December 14, 2004**

**2005 Closed Dates** - Please get these to Vicki as soon as possible, if you haven't already.

**Internet Coordinators** - Please let Chris know the name of the Internet Coordinator at each library. He needs to update his list, so he can send out lists of which library staff have e-mail accounts and the coordinators can verify continued employment.

**Statistics and Library Use** - There is an increment charge counter in each item record. Whether or not it increments depends on the patron profile of the User ID charging it out. For example, the discard user doesn't increment this counter.

However, these charges are counted in the monthly statistics. This means that discarded items, items charged out to the lost user, etc., are being counted as circs.

Tammy would like to know if we should exclude these kinds of maintenance profile circs from the monthly statistics. It was decided to take the issue to Standards and Procedures.

**Spam Lion** - Kristen passed out a report on how much spam that is being blocked by Spam Lion. We are maxing out the server, and need to get a new one. It is stopping quite a few spams.

**2003.0.4 Upgrade** - The system upgrade will take place Thursday night. SVA will be implemented soon after. Kristen passed out the script for SVA messages. Please look them over, and let her know if anything needs to be modified. The bookmark explaining how to use the phone system will be redone.

All libraries will need to upgrade WorkFlows Friday. Hyperion clients will also need to be upgraded, in those libraries that use it. All icons linking to iBistro will need to be edited or changed. Instructions on how to do this from Ken were passed out.

ISBNs and ISSNs will now be validated in cataloging and serials control.

Catalogers will no longer be able to assign Copy Numbers of 0 (which was

causing a lot of the Error 111s).

Items with linked order lines will now be transferable.

Up to 50 bill payments will now be allowed on patron records.

The New User wizard will have new property settings to control display of user cat 3, 4 and 5.

User status can only be set to ok or barred.

If you print hold slips, display of current date, user name and user phone can now be set in the hold checkin and trap holds wizards. This is not available in the check item status wizard.

The "communication failure" error message will no longer display during charge and discharge.

We will be able to look up users by phone number, e-mail address or physical address.

To continue to use the old-style patron search, use the patron browse feature.

There is now duplicate user checking in the new user registration wizard. This is configurable.

The pay bill wizard now has a more button rather than a glossary to provide more information.

The wording of the status message in scheduled reports has been changed.

We should now have bill totals on bill notices.

The ability to suspend holds for patrons going on vacation comes with this version.

**Round Robin** - SHL asked for a list of weekly serials with new records for the new year. Elizabeth has created these records, and they can be found by doing a title search on "2005".

RSV asked about Council's decision to allow the SLC Non-Resident \$200 fee to be accepted for all family members, whether a family card is issued or each family member is issued a card. MTC has been writing the barcode of the

family card on the signature line of the very old library cards (the ones you had to put barcodes on). SCS issues a receipt and issues cards to each family member (with an expiration date one year from the date on the receipt) who presents this receipt. They then just cancel the fees on all but one family card when it comes up for renewal.

SCS asked about the electronic resource location. If this is seen in iBistro, you need to go over to the third tab to look at the 856 field for the url. If it is a Troy resource, it will probably not work if you are not in the Troy Library.

CHE would like to see a way to distinguish between CDs and cassette recordings in item records.

**Next Meeting** - The next meeting will be at SHL on January 11, 2005 at 9:30.

ARM	Smith
CHE	Kirsten
CHE	Minor
EPL	Price
LEN	Couck
LWM	Powell
MCL	Casamer
MPL	Goike
MTC	Larsen
ROG	Blevins
RSV	Eick
SCS	Orlando
SCS	Radachy
SHL	Lasky
SHL	Pierce
TPL	Brodak
UPL	Doege
WPL	Urban
SLC	Turgeon
SLC	Valyi-Hax
SLC	Potter