

System Managers' Meeting November 9, 2004

Kim Battles' Cataloging and Acquisitions Review - Tammy passed out a handout outlining Kim's review, with screenshots.

Brief records must have an ISBN (if there is one on the item). Other fields are helpful. She set up a custom report that exports ISBNs if the format is MARC-NEW to OCLC and overlays records daily. This saves 21 cents a record, which would be about \$30,000 a year in savings over using SmartPort. We will do a 6 month trial of not using SmartPort to see how this impacts on library workflows.

If you find a record that should obviously have a format of MARC-NEW, and it doesn't, please change it.

In Acquisitions, it is not necessary to search in Item Search and Display. You can search in Create Basic Order. We will try to talk vendors into putting the order lines on packing slips and invoices. Please send a list of vendors and customer numbers that you use to slcstaff@libcoop.net.

Unicorn 2004 will show items with holds at other libraries as having a status of in transit if there is a hold at another library when the order is loaded.

CHE pointed out that until the order is loaded, it isn't clear how to process the item, and there is no record to edit.

X12 ordering will be available with the next Unicorn release. ROM will test.

9XX ordering will be tested by TPL after the next release.

MeLCat - Tammy passed out a handout. Some cooperatives have expressed concern about loading patron records onto a server at DIT (Department of Information Technology). When NCIP is ready, we won't have to load patron data onto a State server. Innovative Industries, Inc. is not ready to do NCIP. We'd like to go together to MeLCat. We can stay on MiLE until MeLCat is ready.

CMPL loses their patron authentication for MiLE Dec. 31st. They are exploring options, but may not be able to wait until NCIP is ready to go to MeLCat.

MeL Delivery - Kim Shearer has become the MeL Delivery issue person by default. OCC and MCC items are still coming to MCL without packaging. These items need to be packaged, and will be sent back to the lending library for proper packaging. We do not have SLC delivery to these sites, or to Walsh.

There will be only one choice for all OCC libraries, since all OCC items are delivered to a single site.

iBistro Change - SHL requested we change "User ID" to "Library card number". We can do this, but it will affect all libraries, and change all instances of "User ID". The change will be

made.

System Managers' Meetings in January, February and April - We did not sign up quickly enough to get the room at MCL for these months. The January 11 meeting will be at SHL. CMM will host for February 8. April 12, we'll meet at EPL.

December 14 Meeting - Please feel free to bring treats. We'll have a festive meeting.

Old Transits - Kristen ran a report of old transits for all the libraries, and handed them out.

User Lost Card - Please do not use this wizard. Kristen handed out reports for each library of patrons who have a profile of LOSTCARD.

Patron Comment Field - Tammy has fixed this so that the patron comment field will no longer cause a notification when wandng the patron card.

iBistro Index Page - Tammy also changed the iBistro entrance page to get rid of the "if you wish to search all libraries..." text, added CMPL and linked them to the MCL version of iBistro.

Top 5 Issues - Tammy handed out Sirsi's answers.

We can have custom programming done to deal with the issue of there being no notification when a last copy with holds is deleted. Since there may be changes in the next release, we will wait until we upgrade.

Some libraries have figured out how to put the hold button back on the results screen, not just on the details screen. SLC staff will ask those libraries how they did it.

Round Robin - MCL's Kim Shearer has asked that ILL be changed to a holdable location. Currently, if there is only one copy of a title and it is charged out to an ILL patron, holds cannot be placed on that title. It was agreed that this should be changed.

MCL reported that other libraries are still placing orders as MCL. SLC staff needs details.

RSV is still getting some mailers without postal mail addresses and some with e-mail addresses under the postal address. SLC staff need examples. SVA should stop much of this. It probably has to do with the timing on when reports are run.

ARM had a van drive into the library. Their hours will be a bit uncertain until the wall is repaired. They will let people know when they need to be closed.

SHL thanked Annette for putting together the bookmark of computer applications available for patron use.

UPL has noticed that when one of their patrons doesn't pick up one of their items that they had placed on hold, the patron's name does not always appear on the clean holds report. SLC staff will investigate.

TPL asked how much notice would be given member libraries before the next release is installed. At least a couple weeks, and the upgrade will be on a Thursday night, as usual.

Next Meeting - The next meeting will be on December 14 at MCL, with treats.

Attendees

Smith	ARM
Kirsten	CHE
Minor	CHE
Morian	CMPL
Price	EPL
Gillis	HPW
Couck	LEN
Powell	LWM
Casamer	MCL
Goike	MPL
Blevins	ROG
Taskin	ROG
Eick	RSV
Harvey	RSV
Burgeson	SBL
Orlando	SCS
Radachy	SCS
Lasky	SHL
Brodak	TPL
Doege	UPL
Urban	WPL
Turgeon	SLC
Potter	SLC
Valyi-Hax	SLC